



## **AGENDA**

Investments Committee Meeting

Wednesday, July 20, 2022

9:00 AM – West Center, Room 2 and Zoom

***GVR's Mission Statement:*** *"To provide recreational, social and leisure education opportunities that enhance the quality of our members' lives."*

Investment Committee Members: Bev Lawless, Chair, Dave Gamrath, Eric Sullwold, Attendees: David Webster, Liaison and CFO, Kathy Bachelor, President and Member ex officio, Scott Somers, CEO

1. Call to Order/ Roll Call/ Quorum?
2. Review/accept minutes from meeting of April 20, 2022 meeting
3. Chair comments Bev Lawless
4. Old Business
  - A. Review of Operating Cash Investments with  
Kevin Palevsky of JPM Kevin Palevsky
  - B. Review of 2<sup>nd</sup> 2022 Quarter with John Roberts of SBH John Roberts
5. New Business
6. Member comments
7. Adjourn

Next Meeting – Oct 19, 2022